

No. 0908/14503

Ministry of Finance Rama 6 Road, Bangkok 10400

6 July B.E. 2558 (2015)

Dear Sir/Madam,

Subject: Result of the selection of the arrangers to the Inflation-linked Bond transaction

Reference is made to the Public Debt Management Office, the Ministry of Finance's request for a proposal to act as the lead arranger to the Inflation-linked Bond transaction and the submission by The Bangkok Bank Public Company Limited of such proposal.

The Ministry of Finance hereby informs you that The Bangkok Bank Public Company Limited has been mandated to act as the joint-lead arranger to an offering of Inflation-linked Bonds having a tenor of not more than 30 years with a total issue size of not exceeding Baht 40,000 million. However, the Ministry of Finance reserves the right to terminate or cancel such mandate to any arranger to the Inflation-linked Bond transaction without prior notice.

Please be informed accordingly and please carry out the work required on your part. The Ministry of Finance is very hopeful of receiving your cooperation with the aim of achieving a highly successful placement of the Inflation-linked Bonds.

Yours Faithfully,



No. 0908/14504

Ministry of Finance Rama 6 Road, Bangkok 10400

6 July B.E. 2558 (2015)

Dear Sir/Madam,

Subject: Result of the selection of the arrangers to the Inflation-linked Bond transaction

Reference is made to the Public Debt Management Office, the Ministry of Finance's request for a proposal to act as the lead arranger to the Inflation-linked Bond transaction and the submission by The CIMB Thai Bank Public Company Limited of such proposal.

The Ministry of Finance hereby informs you that The CIMB Thai Bank Public Company Limited has been mandated to act as the joint-lead arranger to an offering of Inflation-linked Bonds having a tenor of not more than 30 years with a total issue size of not exceeding Baht 40,000 million. However, the Ministry of Finance reserves the right to terminate or cancel such mandate to any arranger to the Inflation-linked Bond transaction without prior notice.

Please be informed accordingly and please carry out the work required on your part. The Ministry of Finance is very hopeful of receiving your cooperation with the aim of achieving a highly successful placement of the Inflation-linked Bonds.

Yours Faithfully,



No. 0908/14505

Ministry of Finance Rama 6 Road, Bangkok 10400

6 July B.E. 2558 (2015)

Dear Sir/Madam,

Subject: Result of the selection of the arrangers to the Inflation-linked Bond transaction

Reference is made to the Public Debt Management Office, the Ministry of Finance's request for a proposal to act as the lead arranger to the Inflation-linked Bond transaction and the submission by The Hongkong and Shanghai Banking Corporation Limited of such proposal.

The Ministry of Finance hereby informs you that The Hongkong and Shanghai Banking Corporation Limited has been mandated to act as the joint-lead arranger to an offering of Inflation-linked Bonds having a tenor of not more than 30 years with a total issue size of not exceeding Baht 40,000 million. However, the Ministry of Finance reserves the right to terminate or cancel such mandate to any arranger to the Inflation-linked Bond transaction without prior notice.

Please be informed accordingly and please carry out the work required on your part. The Ministry of Finance is very hopeful of receiving your cooperation with the aim of achieving a highly successful placement of the Inflation-linked Bonds.

Yours Faithfully,